

Course CIRT (BPP) - Corporate Insolvency & Restructuring Techniques

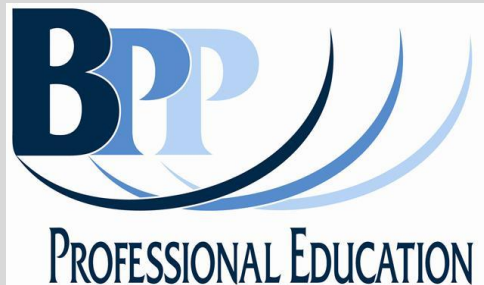
Incentives.

1. For TMA (UK) members & affiliate organisations - 20% Discount on the full price.
2. For non-TMA (UK) members – a year's free membership at the full price.

Link to booking: (Cut 'n 'paste into your browser)

<http://www.bppprofessionaldevelopment.com/financial-services/productdetails.aspx?product=7769&sitting=DEFAULT&location=UK#dates>

All queries please contact either David Hole (07976 758 246) or Ross Tanner at BPP (020 7067 2824)



Venue

The offices of BPP Professional Education in London (See link at the foot of this page for booking details)

Course level

Intermediate with 12 hours CPD

Delegates

This course will be of benefit to bankers, lawyers, accountants, company directors and others who are dealing with corporate defaults in either a primary responsibility position or an advisory capacity. Some knowledge of banking law and corporate financial statements would be beneficial.

Course content

This two day course will provide a comprehensive insight into the core issues involved in loan defaults, work-outs and restructurings. **David Hole a director at Minerva Training Associates** will lecture. In any situation there will be a number of legal options available, depending on the loan documentation and the jurisdiction of the borrower, and the delegates will be required to consider remedial plans. These plans will include consideration of restructuring alternatives, inter-creditor and inter-jurisdictional issues, valuing distressed assets and enforcing security. Learning will be assisted by a combination of analytical exercises based on real life case studies.



Learning outcomes include obtaining a greater understanding of the following:

Lender's Options in a Corporate Default

Work with the borrower to resolve the situation?

Refinancing: Good money after bad?

Corporate reorganization and restructuring

Control issues

Understanding the Legal Options

What does the documentation allow you to do?

Overview of formal insolvency options available to management
or secured creditors

Sale of assets and undertaking within formal insolvency

Overview of International Insolvency regimes

Understanding the corporate structure

Cross-border issues where a company enters formal insolvency

Restructuring alternatives

Different classes of debt

Syndicated loan issues

Other classes of creditors and their interests

Legal subordination

Debt restructuring

"Debt for equity" considerations

Equity restructuring & divestitures

Demerger mechanisms

Major rescheduling

Pricing

Cost for BPP PD Members: **£910.00 + VAT: 12 CPD Hours**

(£1140.00 + VAT for non BPP PD Members - Click [here](#) for details of our membership scheme.)

Link to Booking - <http://minervata.com/CourseCIRTBPP.aspx>

Course Dates

Location	Dates	Time
London	15 - 16 Apr 2010	9:00 AM - 5:00 PM
London	07 - 08 Jul 2010	9:00 AM - 5:00 PM
London	18 - 19 Oct 2010	9:00 AM - 5:00 PM